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IGESL: NOI: NCD: 2022

19th November, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Scrip code: 960119; 974224

Sub: Proposed initial public offering of equity shares of face value of Rs.10/- each ("Equity Shares") by Inox Green Energy Services Limited (the "Company") - Update

Ref: Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

This is further to our earlier announcements dated 17th June, 2022, 5th November, 2022 and 6th November, 2022.

In relation to the proposed initial public offer of Equity Shares comprising of fresh issue of Equity Shares aggregating upto Rs. 3,700 million ("**Fresh Issue**") and an offer for sale of Equity Shares aggregating upto Rs. 3,700 million by Inox Wind Limited ("**Offer for Sale**") and together with the Fresh Issue, ("**Offer**"), which opened for subscription for public on Friday, 11th November, 2022 and closed on Tuesday, 15th November, 2022 (for Anchor Investors, the Offer opened and closed on Thursday, 10th November, 2022), we wish to inform you that the IPO Committee of the Board of Directors of the Company in their meeting held yesterday i.e. 18th November, 2022, considered and approved the allotment of 113,846,152 Equity Shares at an Offer price of Rs. 65 per Equity Share, including a share premium of Rs. 55 per Equity Share. Please note that 56,923,076 Equity Shares have been allotted under the Fresh Issue portion of the Offer and 56,923,076 Equity Shares held by Inox Wind Limited have been transferred under the Offer for Sale portion of the Offer. Lastly, the Company had filed the prospectus dated 17th November, 2022 with the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") which was taken on record on 18th November, 2022 by the RoC.

We request you to kindly take the same on record.

Yours faithfully,
For **Inox Green Energy Services Limited**



Mukesh Manglik
Whole-time Director

An **INOXGFL** Group Company
BEYOND INFINITY

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